



# Vías de Descarbonización en los Sectores Industriales de España, Grecia, Alemania y Países Bajos

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#### #CONAMA2024 Congreso Nacional del Medio Ambiente



La presente comunicación sintetiza el contenido de publicaciones recientes:



- 2024: Deep decarbonization of the energy intensive manufacturing industry through the bioconversion of its carbon emissions to fuels
- 2024: Charting the Course: Navigating Decarbonisation Pathways in Greece, Germany, The Netherlands, and Spain's Industrial Sectors
- - 2023: The Role of Biogas and Biomethane as Renewable Gases in the **Decarbonization Pathway to Zero Emissions**

2022: Renewable power and heat for the decarbonisation of energyintensive industries





### Context: the EU will need to reduce net GHG emissions much faster to meet 2030 and 2050 climate targets

Emission development, indexed at 1 = 1990 level<sup>1</sup>



- **EU Green Deal is an ambitious** plan to tackle climate change announced in Dec 2019
- The plan aims to achieve net-zero emissions by 2050 with interim targets of a 55% reduction by 2030
- **Fossil fuel combustion accounts** for 80% of emissions, and significant changes in all sectors will be required to meet targets

1. Includes impact of land use, land-use change, and forestry (LULUCF) on GHG emissions.

2. Belgium, Luxembourg, Netherlands

3. Spain & Portugal

Source: McKinsey, Eurostat, EEA

CONGRESO NACIONAL d'Aprile, P., et al. "How the European Union could achieve net-zero emissions at net-zero cost." McKinsey & Company: Chicago, IL, USA (2020)

6. Austria, Croatia, Czech Republic, Hungary, Slovakia, Slovenia

4. Denmark, Estonia, Finland, Latvia, Lithuania, Sweden

5. Bulgaria, Greece, Romania

## The bulk of Europe's emissions are generated by five sectors

Historic emissions by sector MtCO<sub>2</sub>e

### In 2017, the EU emitted around 4 GtCO<sub>2</sub>e with **five** sectors contributing the bulk of greenhouse gases



d'Aprile, P., et al. "How the European Union could achieve net-zero emissions at net-zero cost." McKinsey & Company: Chicago, IL, USA (2020)



#### Emission by subsector in MtCO<sub>2</sub>e, 2017

- Basic products like <u>cement</u>, <u>glass</u>, <u>steel</u>, <u>and plastics</u> <u>require high temperatures to</u> <u>produce</u>
- Nearly <u>half of emissions</u> produced in these segments are CO<sub>2</sub> process emissions, primarily from heating limestone to make lime for cement production
- These <u>hard-to-abate</u>
  <u>emissions pose a significant</u>
  <u>challenge to achieving</u>
  <u>emissions reductions in heavy</u>
  <u>industry</u>

d'Aprile, P., et al. "How the European Union could achieve net-zero emissions at net-zero cost." McKinsey & Company: Chicago, IL, USA (2020) CONGRESO NACIONAL

<sup>46%</sup> 

#### 24 Emissions are split between fuel combustion emissions and process emissions



- Half of industrial emissions
  come from fuel combustion
  for process heat
- Half of industrial emissions come from chemical reactions during feedstock processing
- Process emissions include fugitive GHG emissions like methane leakage from pipelines
- Solutions must target both fuel combustion and process emissions to effectively address industrial emissions

d'Aprile, P., et al. "How the European Union could achieve net-zero emissions at net-zero cost." McKinsey & Company: Chicago, IL, USA (2020) CONGRESO NACIONAL

#### **Existing industrial CO<sub>2</sub> sources**



Note that the stress of the

#### Pathways for CO<sub>2</sub> bioconversion into fuels



"continuous gas fermentation operates at low temperature and low pressure, is feedstock flexible, and has shown high tolerance to gas contaminants while maintaining high product selectivity"

## Industrialisation of CO<sub>2</sub> bioconversion into fuels



- <u>CO<sub>2</sub> bioconversion into fuels is possible</u>, as demonstrated by examples such as the <u>Steelanol project</u> within the steel sector
- The Steelanol project operates a plant in Ghent, Belgium, with the goal of producing 80 million liters of bioethanol
- The bioethanol produced by the Steelanol plant will be used as a <u>low</u> <u>carbon alternative fuel in the transport</u> <u>sector</u>
- This decarbonization initiative has received funding from various sources, including the EU, and is expected to prevent the emission of approximately 130k tonnes of CO<sub>2</sub> per year

## **The Steelanol project**



Photo: SmartCarbon Technologies at ArcelorMittal. MUSIC Workshop: Prospects of biocoal for the metallurgical industry. February the 15<sup>th</sup>, 2023.

## **Methanation system by Electrochaea**



## **#CONAMA2024** Issues to be solved by research and concluding remarks

CO<sub>2</sub> utilization through diverse microorganisms and genetic engineering holds promise for sustainable production of bio-based products, offering an alternative to fossil fuel-based industries



 $\frac{1}{2}$  Image caption: "From a brownfield steel plant into a green steel plant based on renewables".

**SYMBA PILOTS** 

















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# Thanks for your attention... Any questions?





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